



中国中远控股股份有限公司

2015

2016 3 24





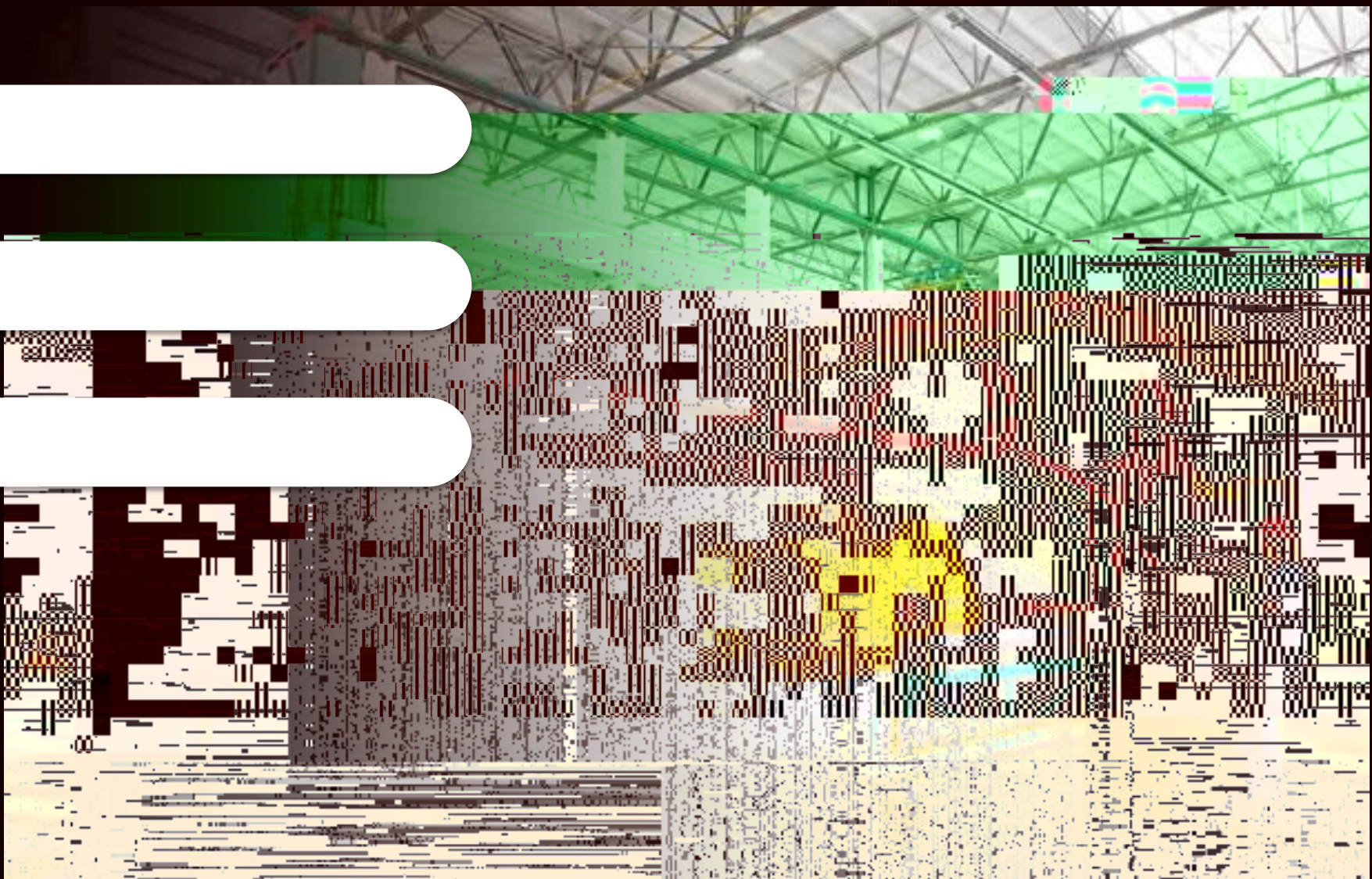
中国忠旺  
China Zhongwang

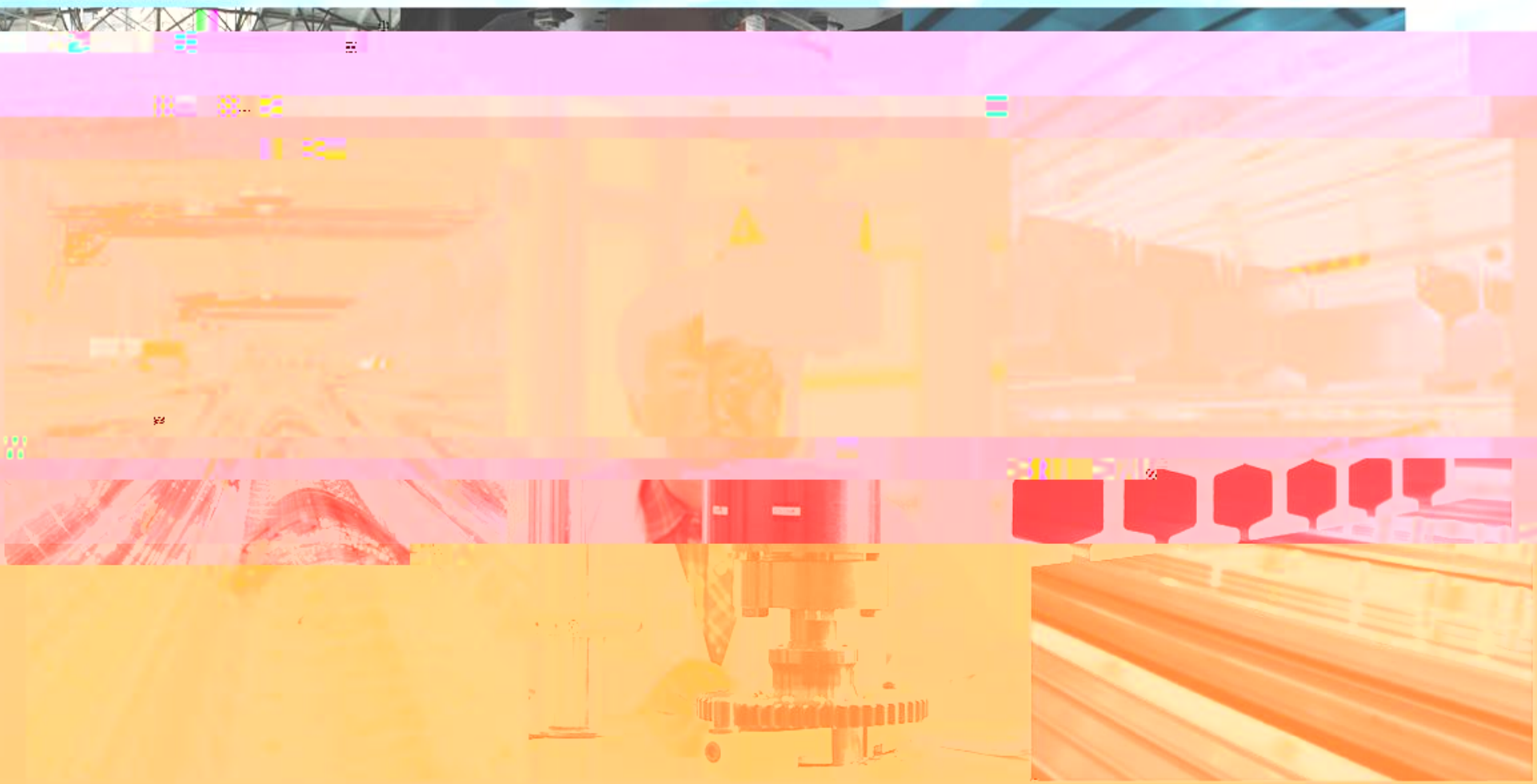


● 2015

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●



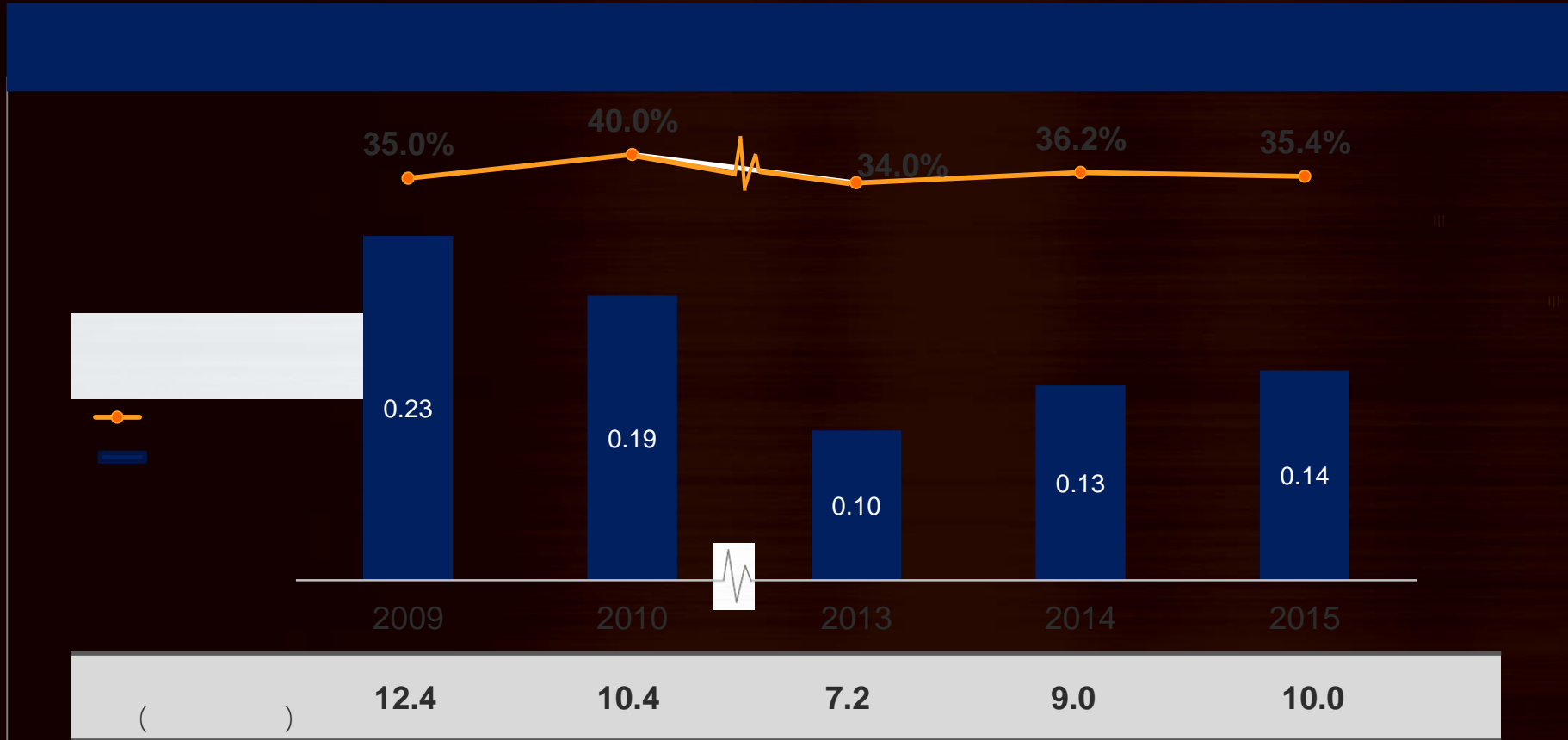


● 2015



32.9%

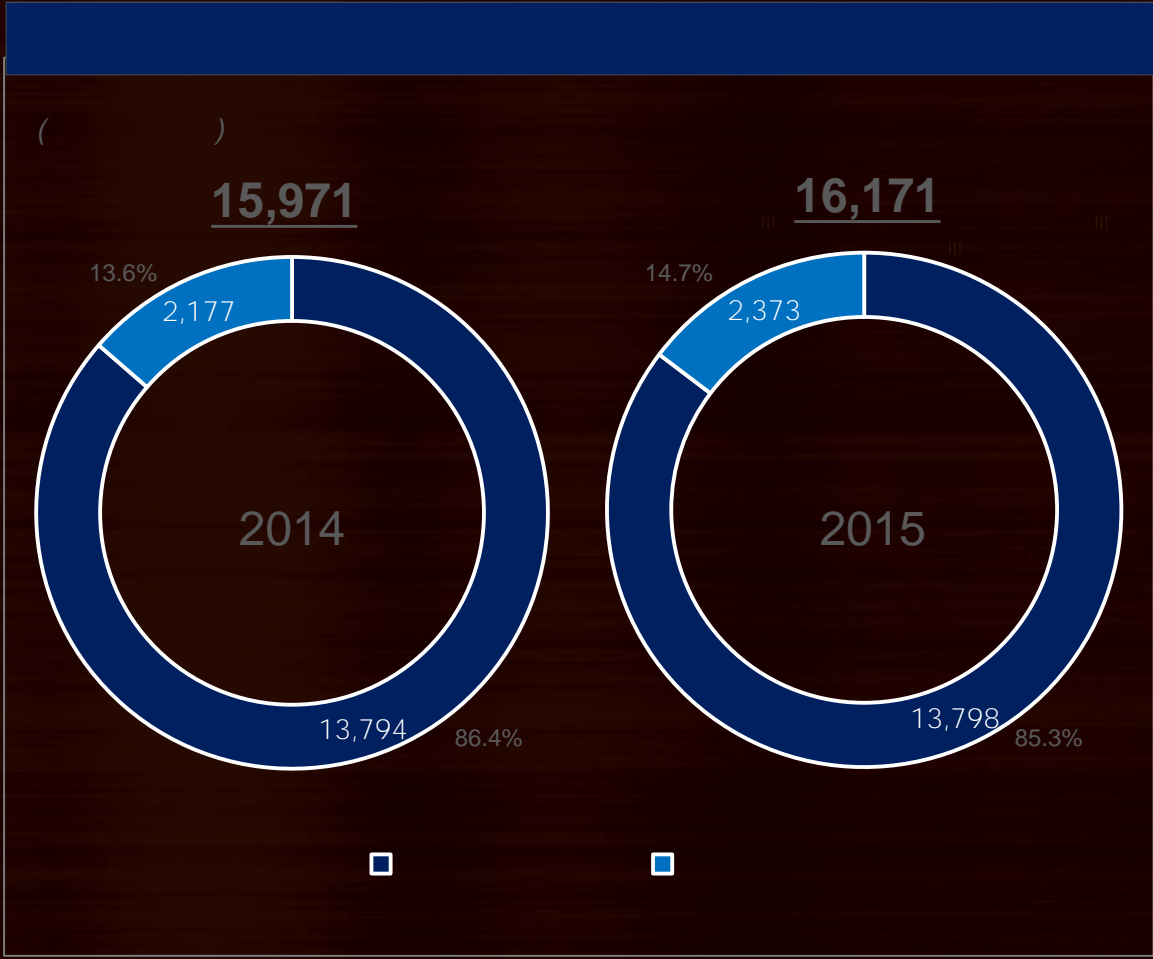
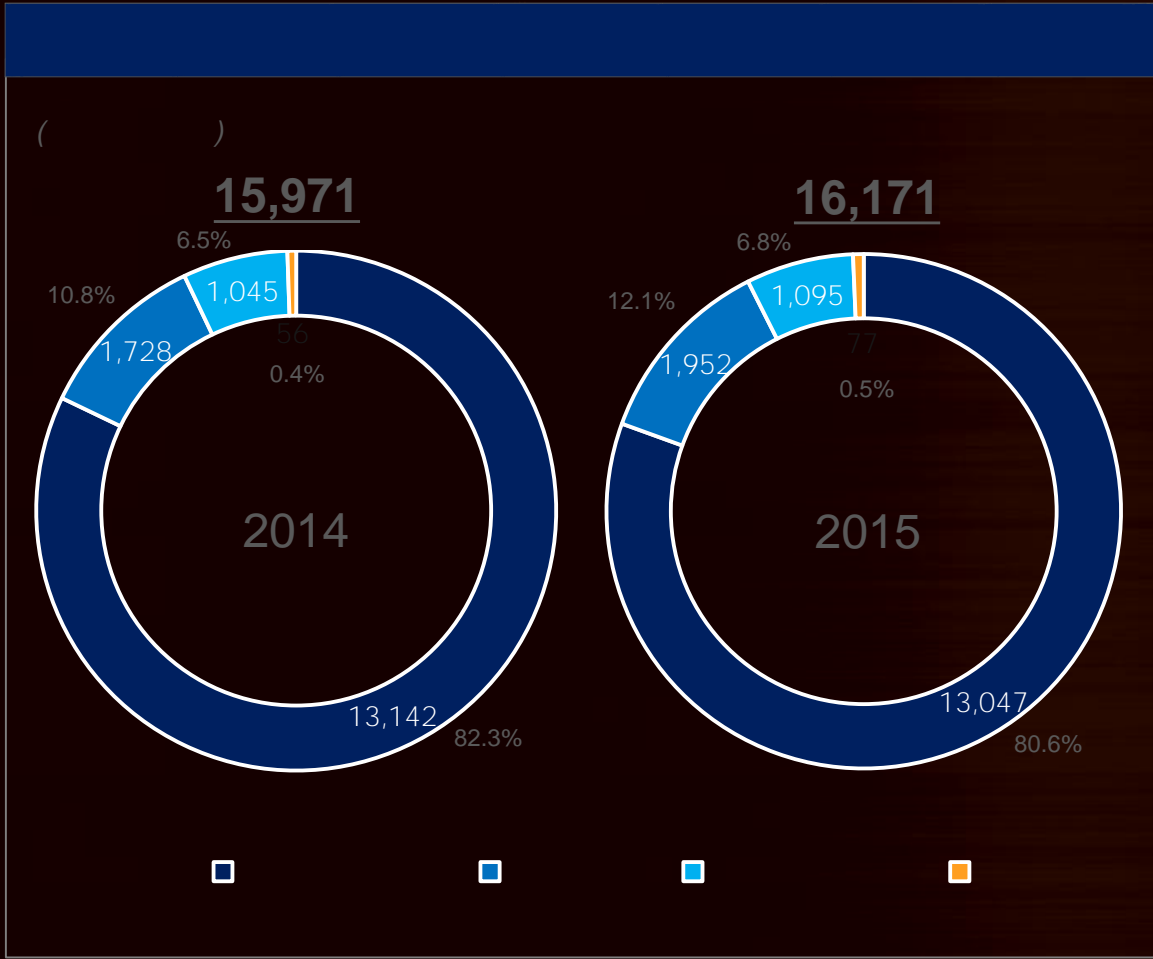
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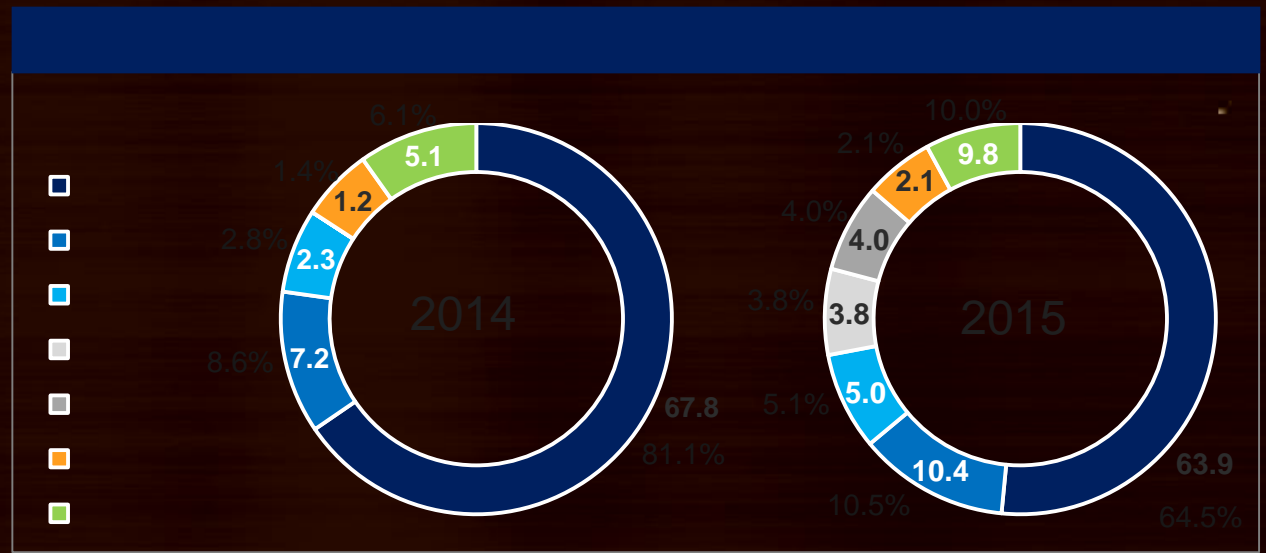
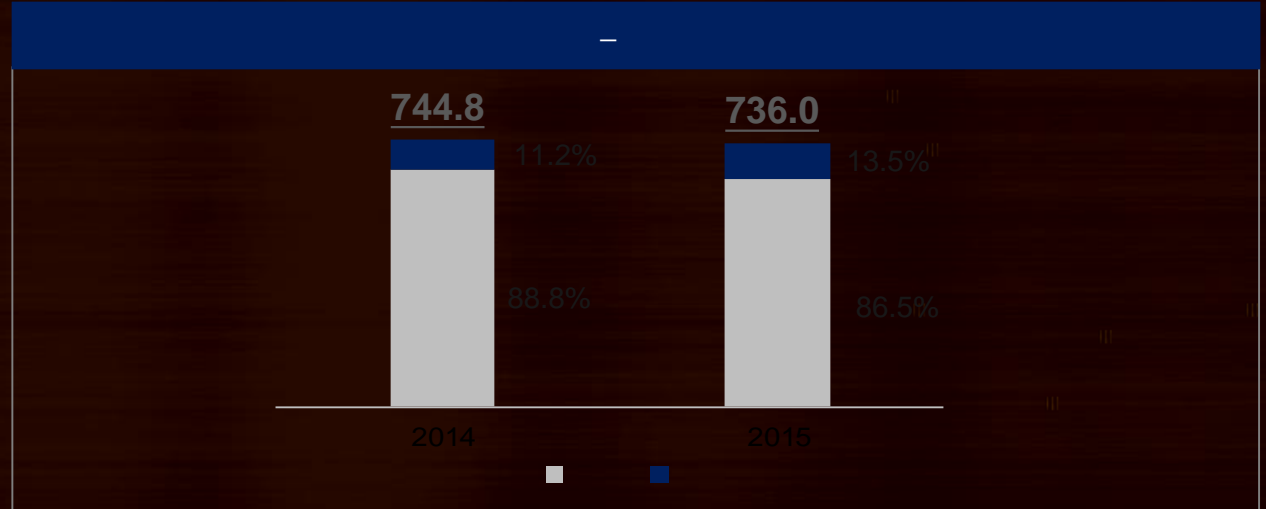
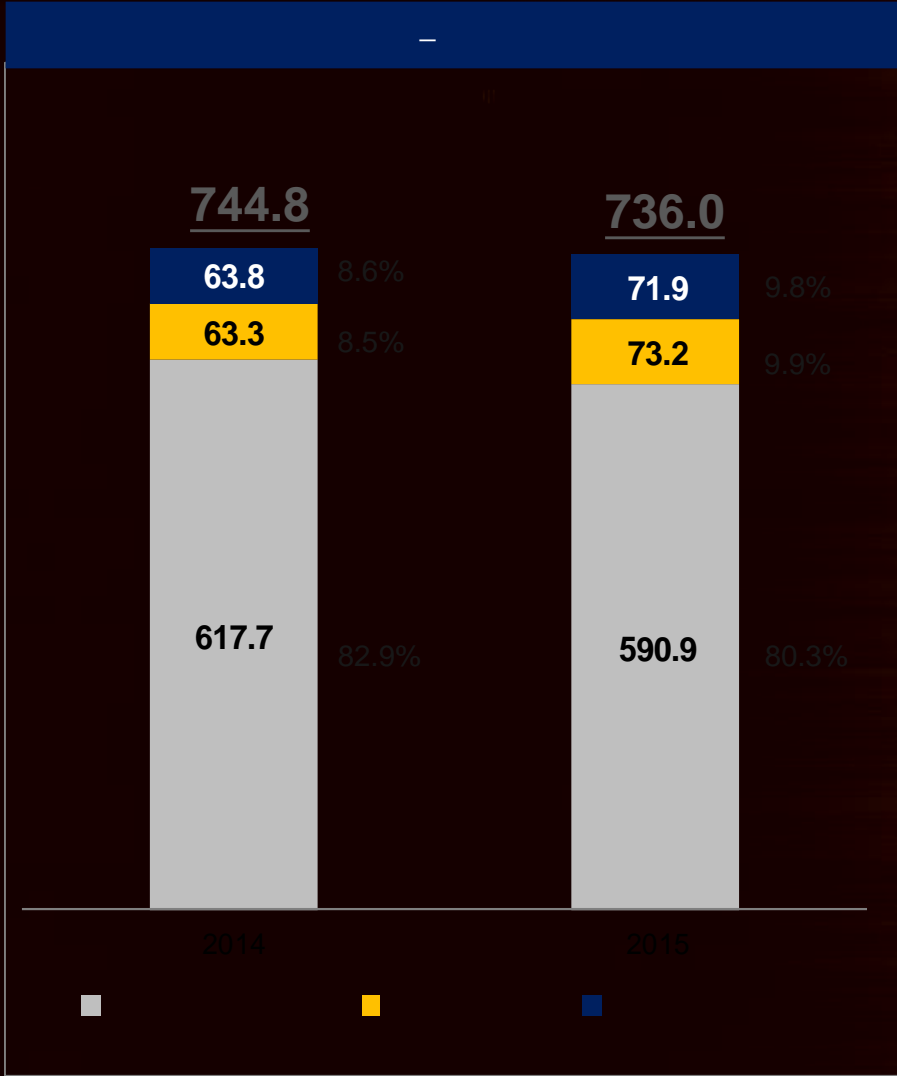


49

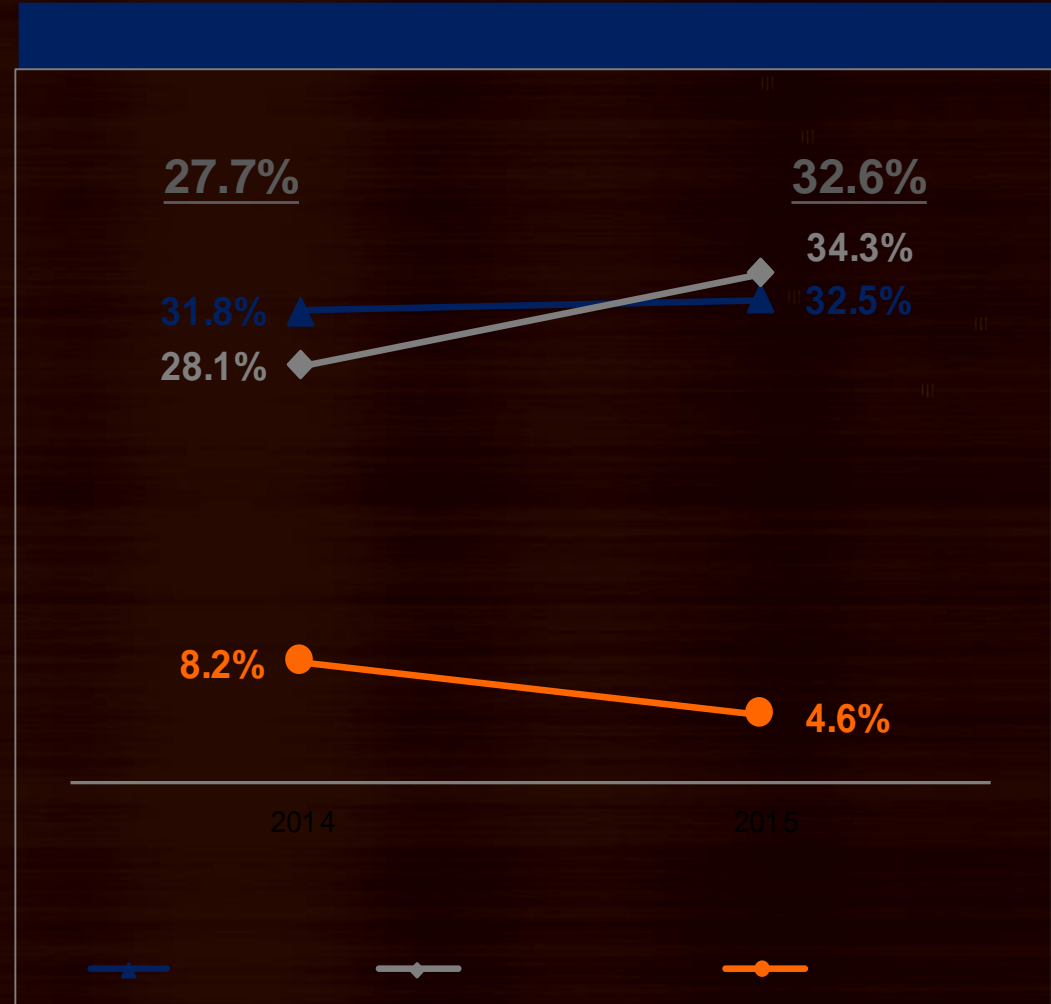
2014

30%









1.  
2.  
10% 2015 12,279

LME 2014 1,866

11% 2015 1,663

2014 13,604

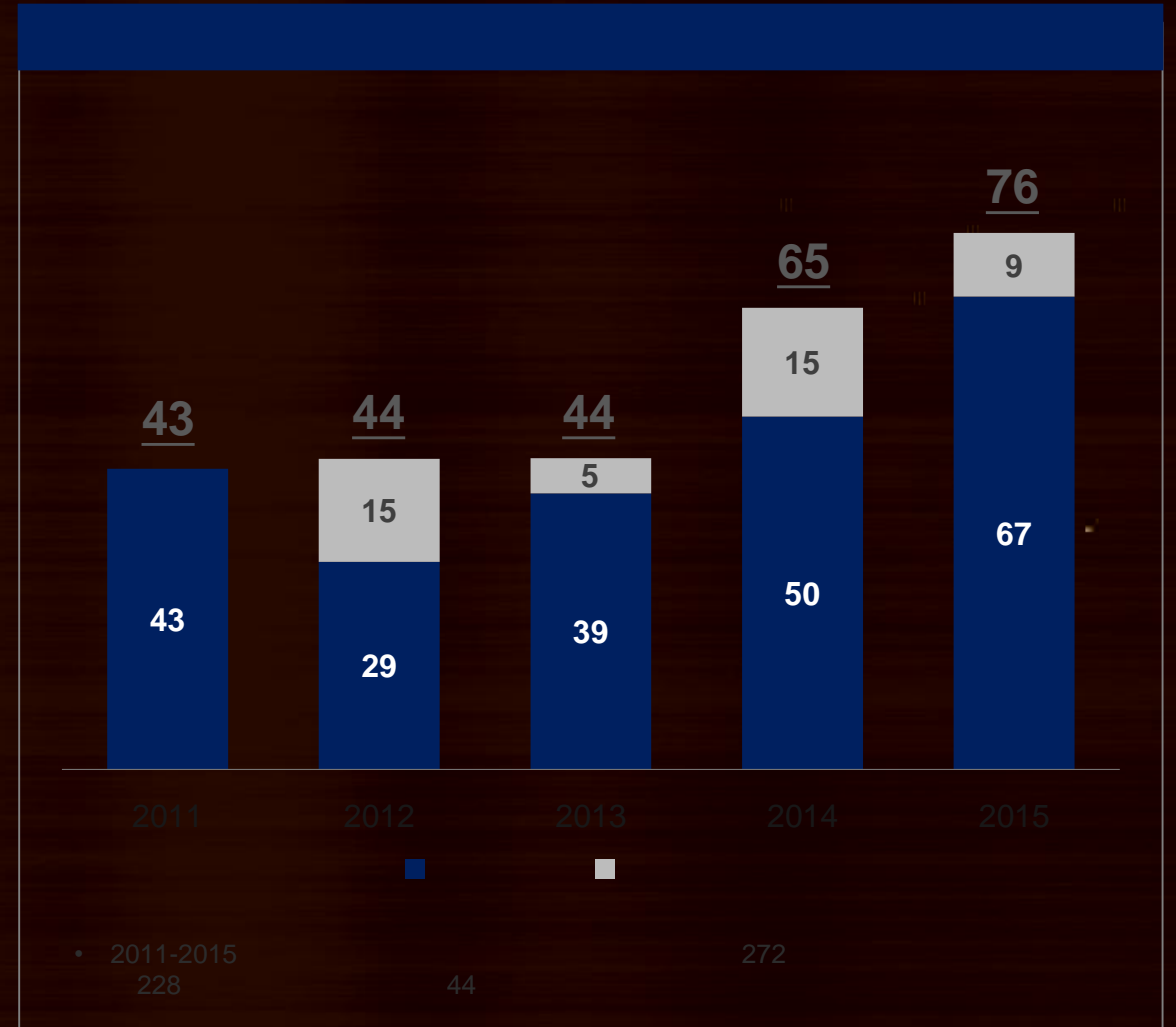
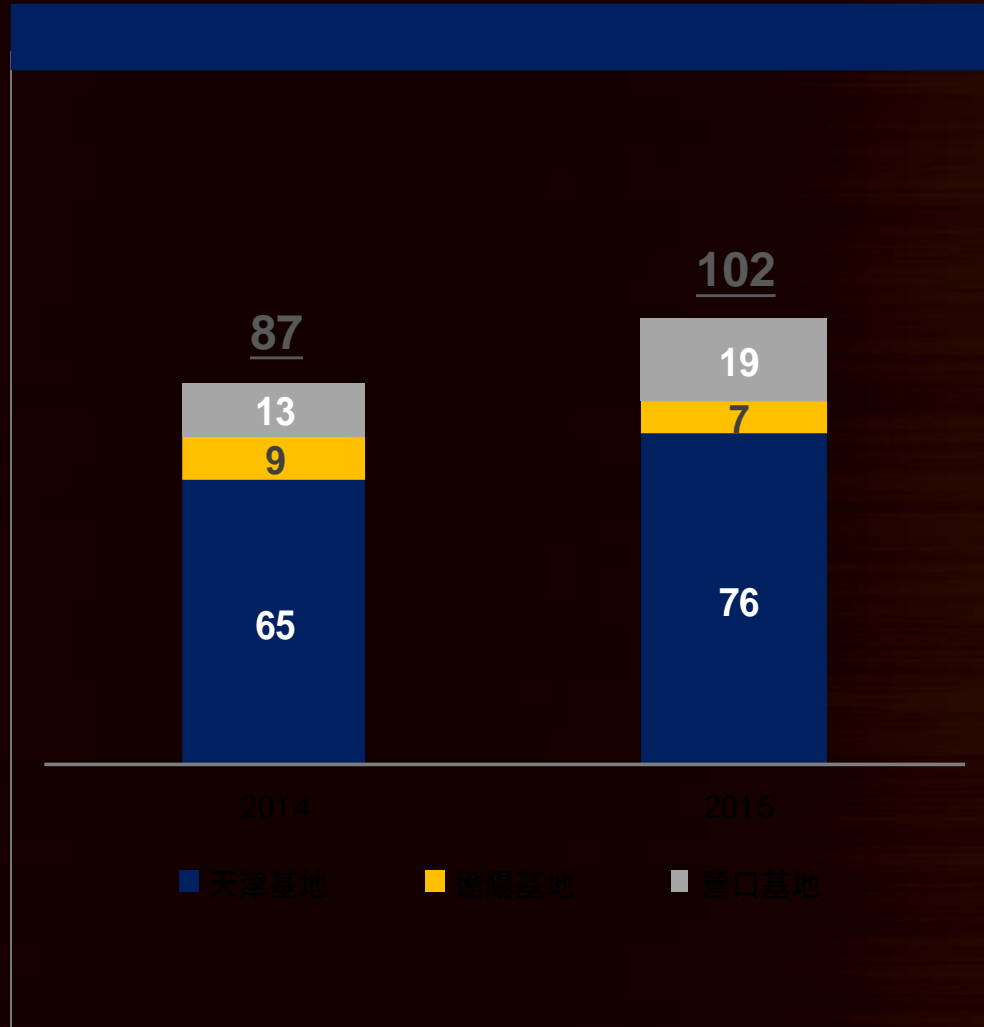


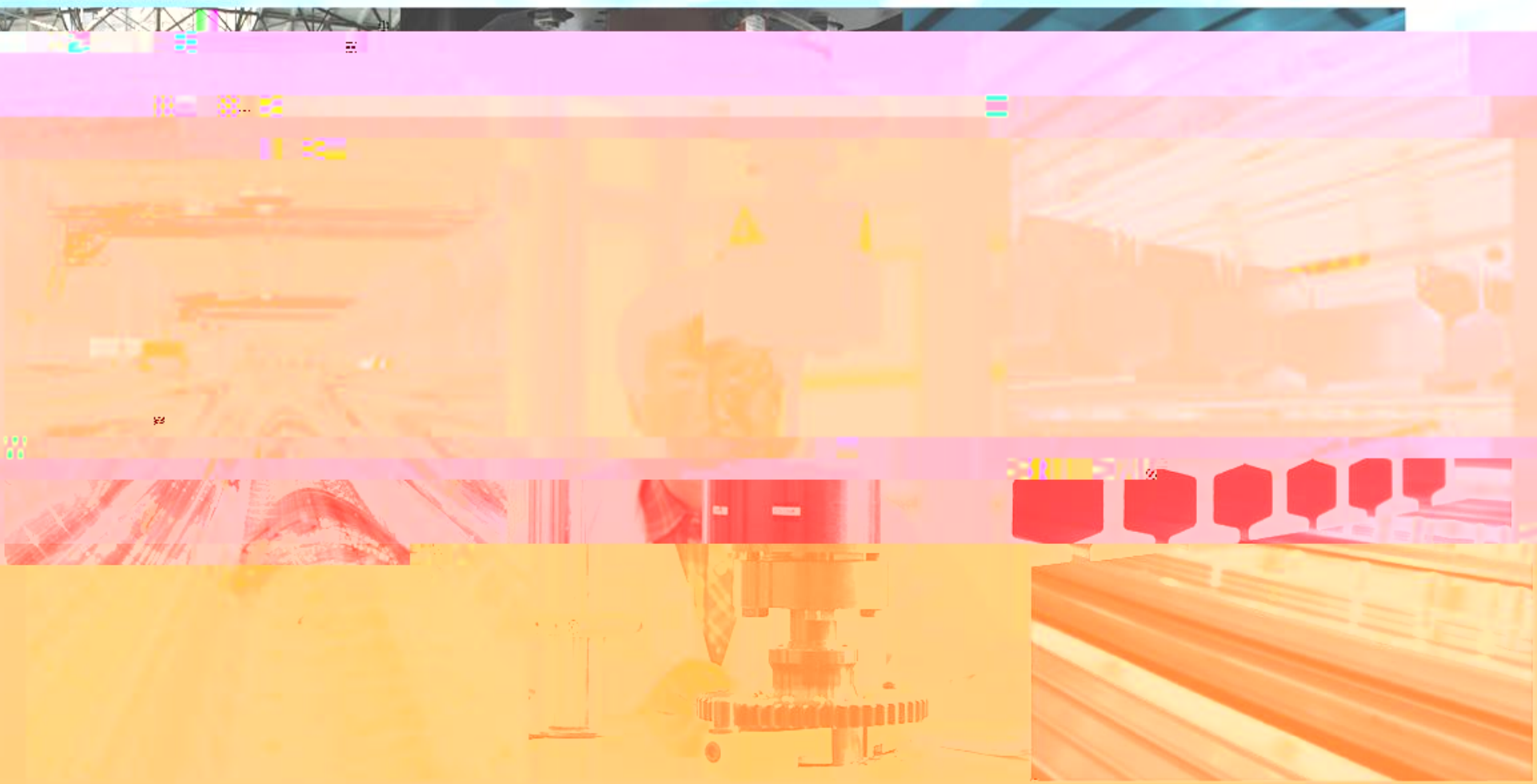
( )	2013	2014	2015
1	18	17	25
2	124	96	121
3	135	110	110

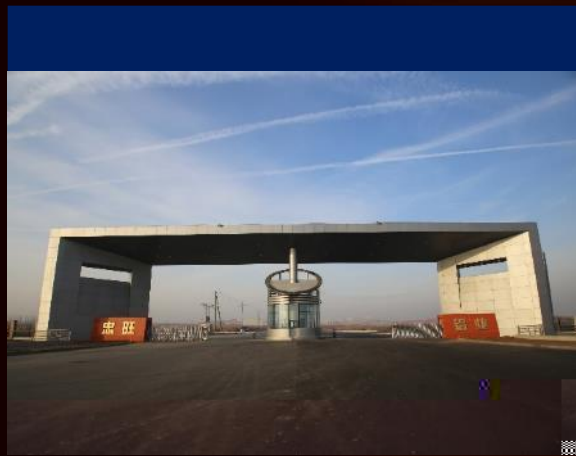
  

( )	2013 12 31	2014 12 31	2015 12 31
	40,353	53,769	71,401
4	10,886	11,231	13,495
	19,639	24,329	25,991
( )	3.63	3.44	3.68
5	51.3%	54.8%	63.6%

1. =365\*(( ) 2) +  
 2. =365\*(( ) 2)  
 3. =365\*(( ) 2)  
 4. =  
 5. =( ) \* 100%







• 730

• 100

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• 700

• 180

•

•

• 400

• 40

•

•

• 2

• 5,500

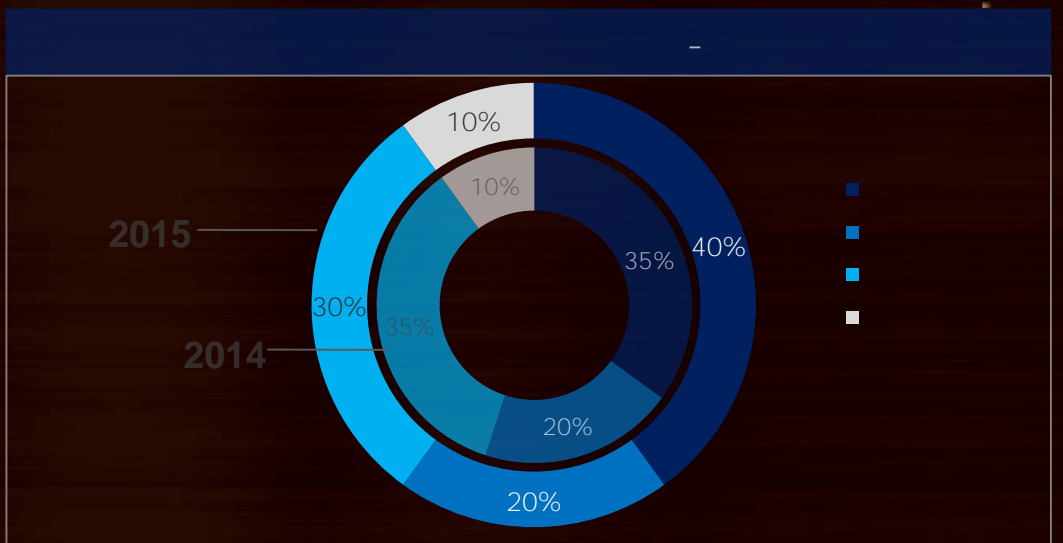
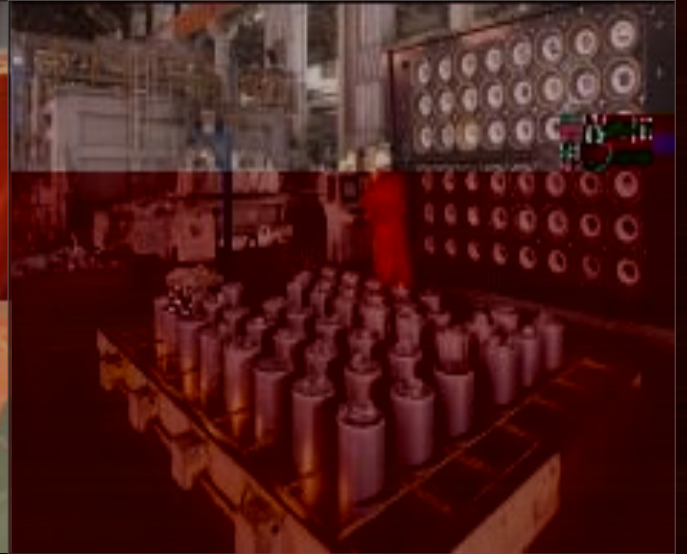
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## 2015

	90
75MN	21 ( 4 125MN)
	130.5
	59.1
( )	22,079



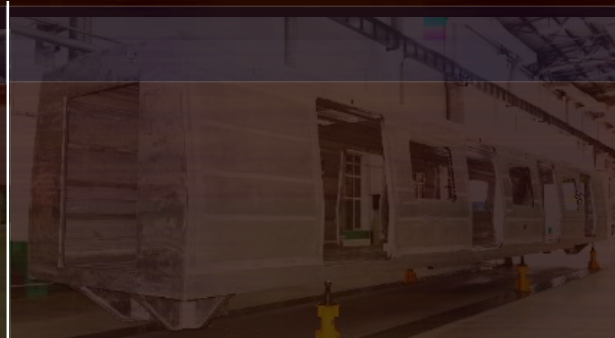


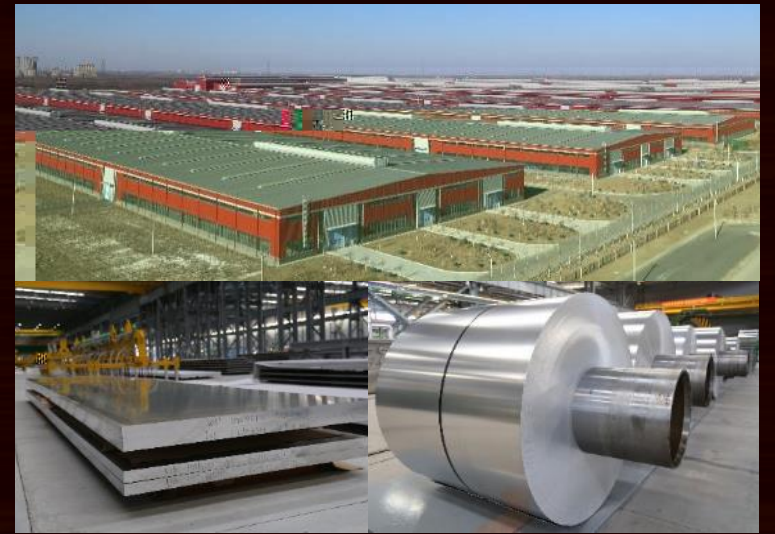
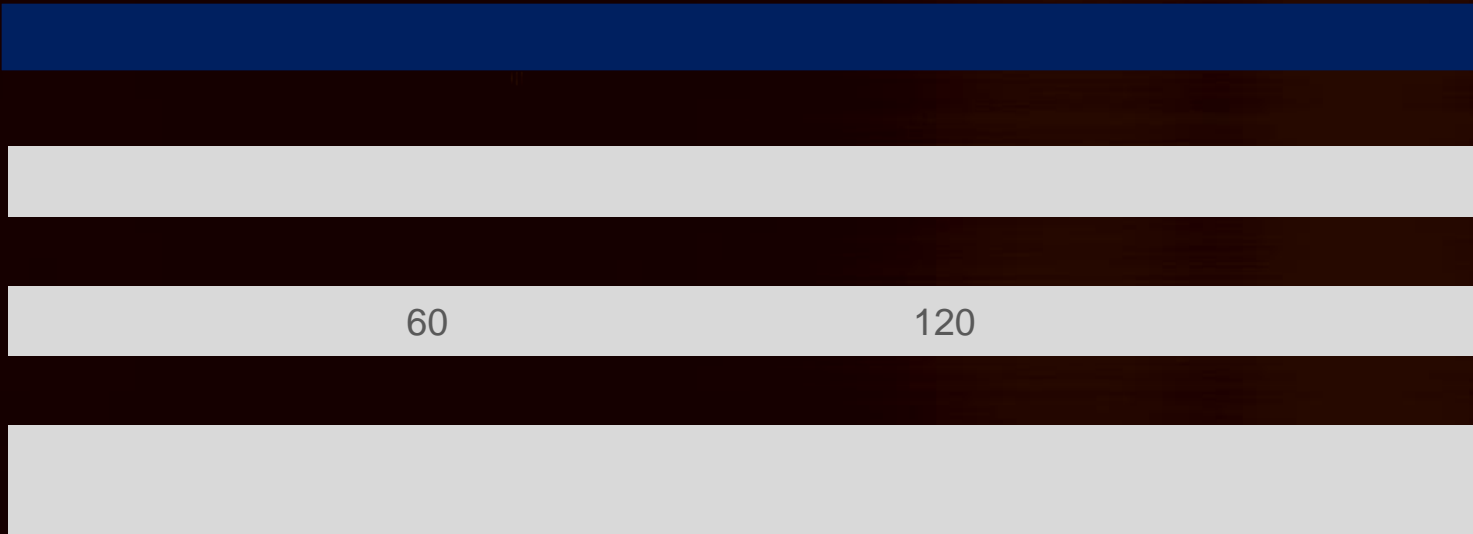
2015

19.5

7.3

26,669 /





6月

8月

9月

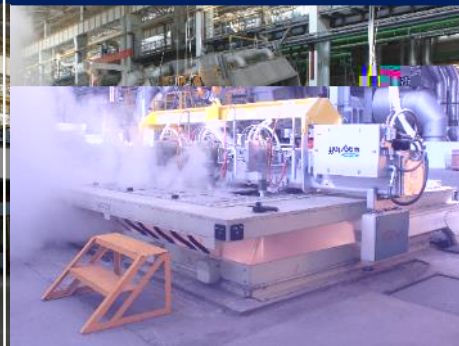
10月

11月

12月







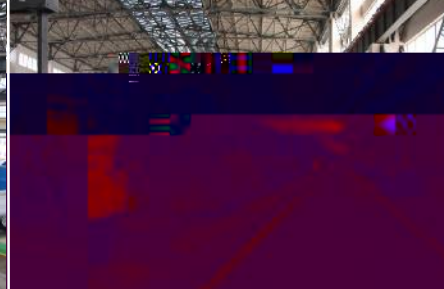


40

2015  
29



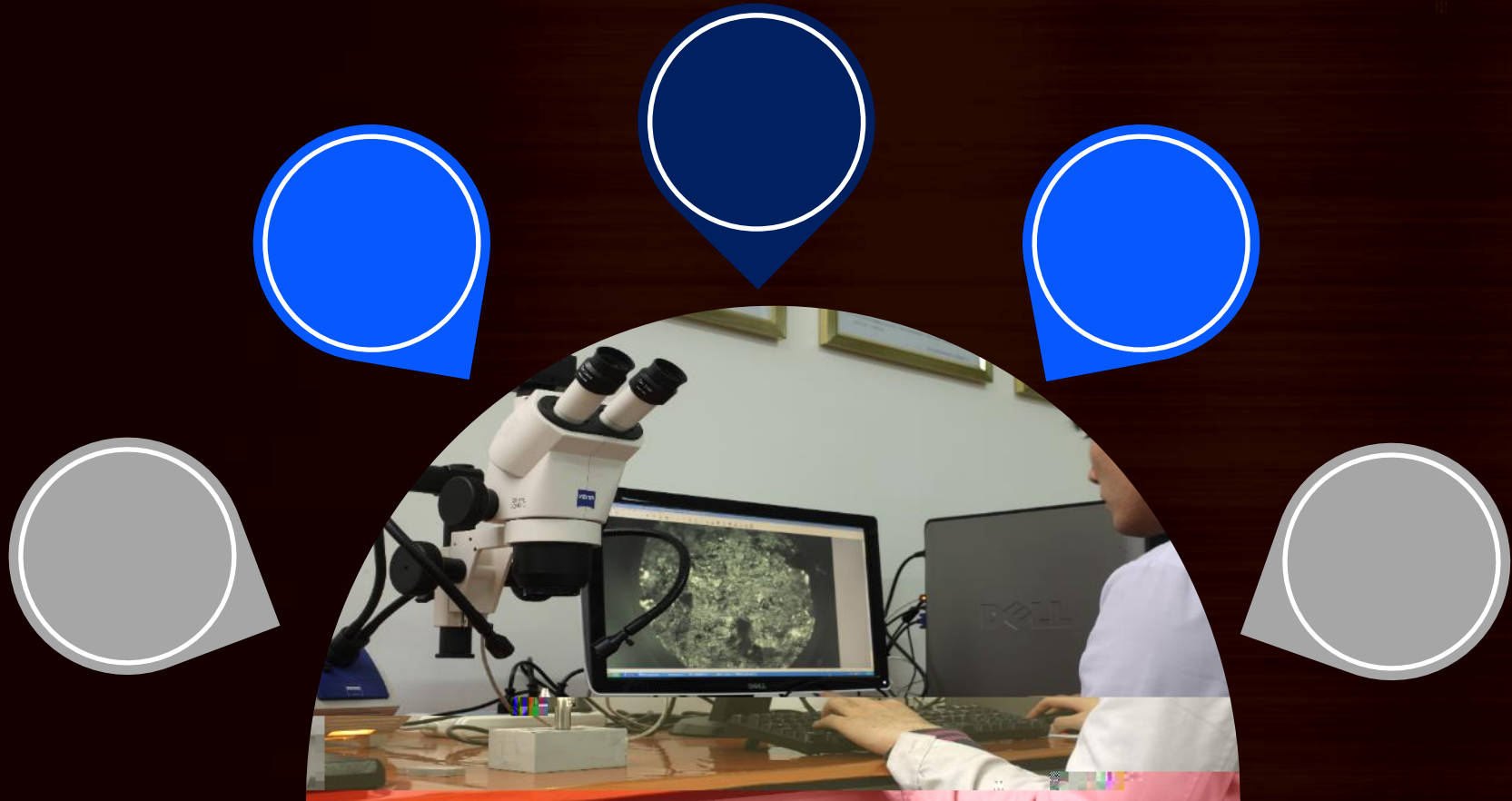
225MN

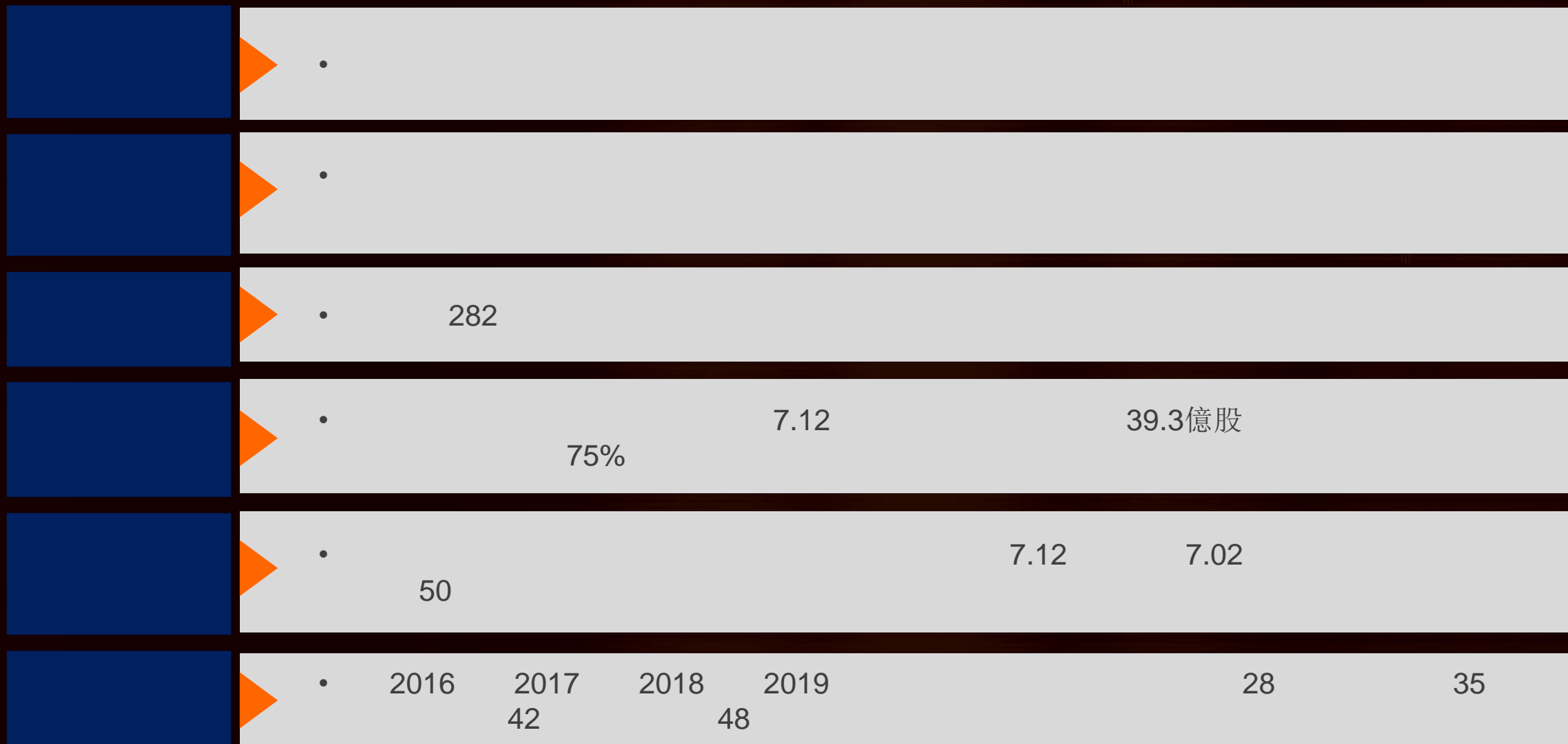


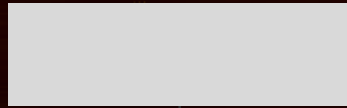
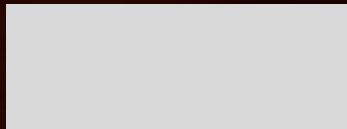
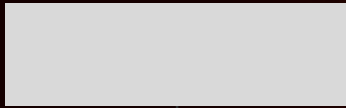




100





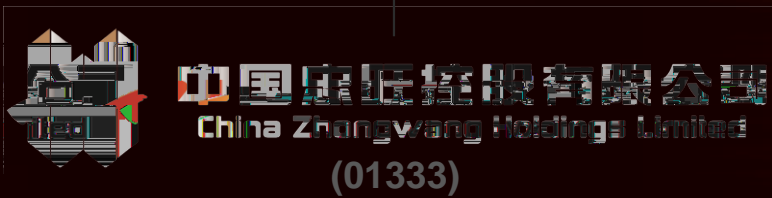


74.16%

25.84%

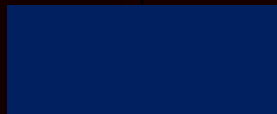
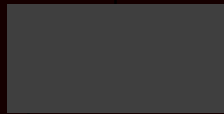
74.16%

25.84%



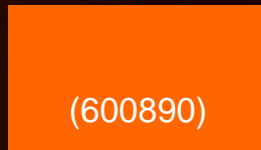
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100%

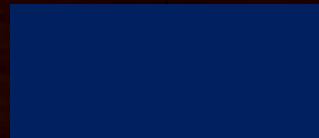
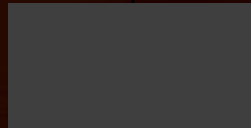


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100%







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- 21
- 2016 2020
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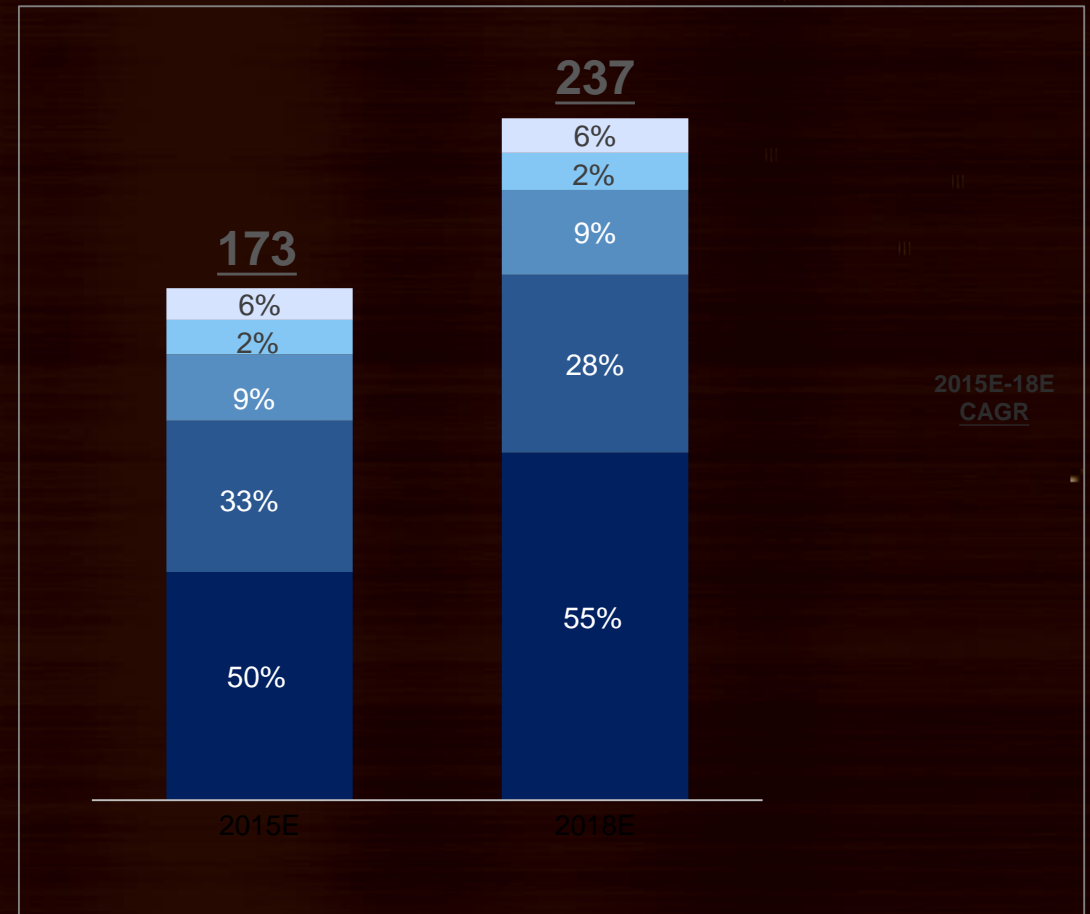
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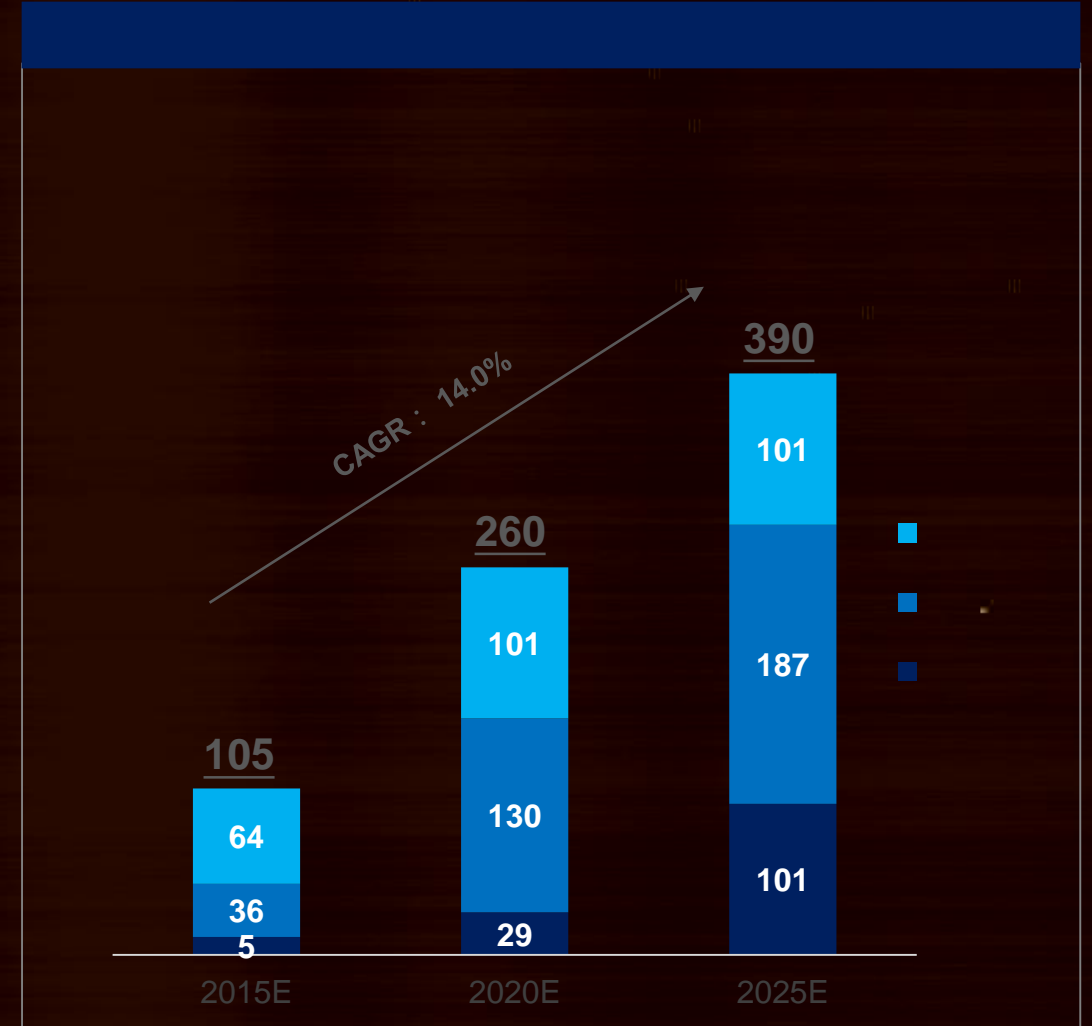
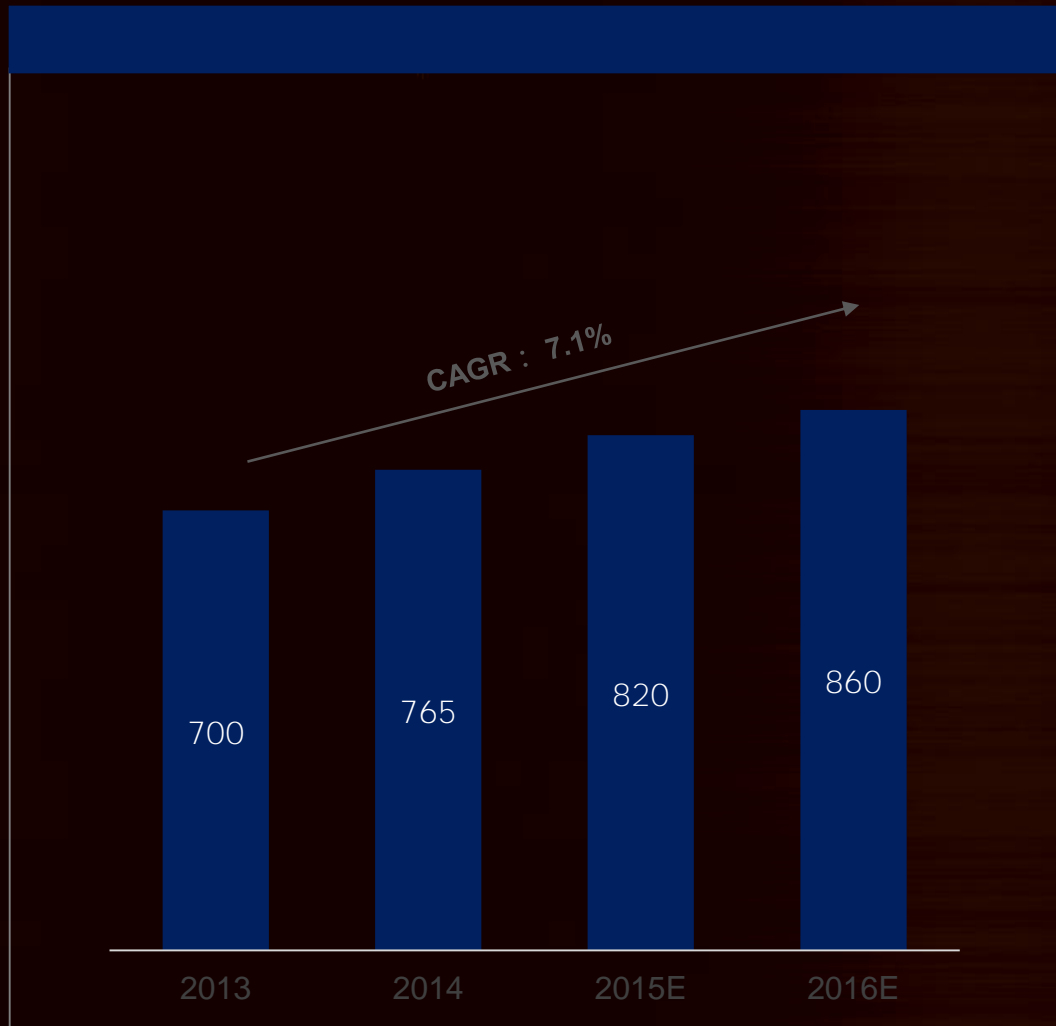
- 2025
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